Acq Demo CASSENT AND CONSTRUCTION Open Forum Thursday 6 February 2025 1:00 PM Eastern Time

Topic: CAS2Net Grievance Process

To join this Microsoft Teams Open Forum on your computer, mobile app or room device <u>Copy and paste the following to join the meeting</u>

https://teams.microsoft.com/l/meetupjoin/19%3ameeting_ZTZiNTBkMWUtZTlkMS00ZThjLTljZDEtN2Y5ZmNkYzFmNTA4%40thre ad.v2/0?context=%7b%22Tid%22%3a%221c21be44-2435-49bf-bc1fcba317187058%22%2c%22Oid%22%3a%22ad5815de-5095-4600-8a86-0164be9d07a8%22%7d



Housekeeping Items

- Presentations are sent in advance through the CAS2Net Pay Pool Notices 1.
- Posted to What's New 2
- Available in User Notifications 3
- Enter your email address in chat 4. if you did not receive it

- Please remember to "Mute" additional feedback.
- All Open Forum Sessions will be recorded 6.





7. Each recorded session will be posted to the Acquemo website (including presentation slides) at

https://acqdemo.hci.mil/training.html#cas2netOpenForums



• In accordance with Executive Order 14151, "Ending Radical and Wasteful Government DEI Programs and Preferencing," dated January 20, 2025, and DCPAS Message 2025022, Component Representatives must ensure that all necessary actions are taken to comply with this Executive Order.

• The Executive Order requires that Federal employment practices, including performance reviews, refrain from considering "Diversity, Equity, and Inclusion" (DEI) or "Diversity, Equity, Inclusion and Accessibility" (DEIA) factors, goals, policies, mandates, or requirements.

• Each participating organization must conduct a thorough review including, but not limited to business rules, contribution plans, mandatory objectives, selfassessments, supervisory-assessments, training materials, CAS2Net updates, and other relevant artifacts. This review must ensure that no language related to DEI or DEIA are referenced in any current or future materials.

• These actions need to be completed by <u>February 7, 2025</u>.

Many components have completed this review, but if you did not get the directive, do so now!

We posted Pay Pool Notice 2025-5 on how to comply with the executive order, participating organizations should review

- CAS2Net > Fiscal Year Reports:
 - Contribution Plan
 - Midpoint Assessment
 - Annual Assessment
 - Closeout Assessment
 - ACDP Assessment
 - Released Additional Feedback
- Organization Management > Edit Organization Level
 - Mandatory Objectives Inherited from Higher Level Organizations
 - Mandatory Objectives for Current Organization

Acq

- For example, to review the 2025 contribution plans
 - Reports
 - Fiscal Year Reports > 2025
 - Contribution Plan
 - Select Organization /pay pool
 - Click Continue







Wait for download

Acquir CAS2Net 2.0	our Session will expire in 11:42 minutes This curt	tom is only decioned for new assing up to CUI and unauthorized di	ioclosure of information is a violation of the	JERRY LEE -
	Downloadin	5···		
		Please wait for download to begin!		
	Administrato			
	Fiscal Year Based Reports		Cancel	

Acq

• Open file



• Use the Find function

⊞ ∀ ∽ V Draw	- 🖉 ① A 🎙 aあ Ask Copilot	- + ↔ 1 of 3252	2 Q) 🖹 🗗 🖓 🔓
• DE&I divers	DE&I 1/20	$\sim \times$ and $\sim \times$ and	d equity and inclusion	
	Note: Control of the data Copied: -++ + + + + + + + + + + + + + + + + +	image: state	Draw Q C A a a ALCOPIC + E 12 12 d event 200 ~ 0.0000 ~ 0.0000 ~ 0.	X G B G C A C A C A C A C A C A C A C A C A C

Acq

Retrieving Salary Appraisal Forms for Archived Users

Two options on archived users.

1st Option: For the Final version

- > Administrator
- > Reports > 2024
- > Salary Appraisal Form
- > Select Appraisal Form sections

	Administrator Reports
Regional Pay Manager 🛛 👻	Fiscal Year Based Reports
Administrator 👻	
	Fiscal Year
	2024 *
Archived Appraisals	
Reports	
	Salary Angraisal Form
	Jaiary Appraisan onn

Select Section to Include 🖾 Check All	
Part I CCAS Salary Appraisal	
include Compensation Detail	
Part II Supervisor Assessment	
include Employee Assessment	
Midpoint Assessment	
Closeout Assessment	
Additional Feedback	

> ... filter by Employee



> Make sure to check box Include Archived/Transfer



Include Archived/Transfer

Aca

Retrieving Salary Appraisal Forms for Archived Users

Employee Annual Assessments

2nd Option: For the "sign" version

- > Administrator
- > CCAS Management
- > Annual Assessments
- > Fiscal Year
- Make sure to check the box
 Include Archived/Transfer
 Search user

eral Information Fiscal Year 2024 ee Annual Assessments - Admi Include Archived/Trans 100 🗸 entries Show Search Status Supervisor Email Q Q Name Q Pay Pool Q Q Supervisor 2 Q

Annual Assessment for SUPER USER (Submitted to Pay Pool

	Fisca	l Year:	
	20	24 -	
Supervisor Level 1: ROBIN, AMERICAN	Supervisor Level 2:	Sub-Panel Manager:	Pay Pool Manager: MANAGER, PAY POOL
Broadband Level: III	Occupational Series: 0343 - MANAGEMENT AND PROGRAM ANALYSIS	Career Path: NH - Business Management and Technical Management Professional	Expected OCS and Range: 70 - 74 - 77
Current Contribution Plan Details			Refresh Annual 🕯
Current Contribution Plan Details	Contribution Pi	an Effective Date	Refresh Annual 🖉
Current Contribution Plan Details	Contribution PI	an Effective Date	Refresh Annual 🖲
Current Contribution Plan Details	Contribution Pl 10-01	an Effective Date 1-2023	Refresh Annual 🖲
Current Contribution Plan Details Mandatory Objectives	Contribution PI	an Effective Date	Refresh Annuel 🖉
Current Contribution Plan Details Mandatory Objectives Testing :	Contribution PI	an Effective Date I-2023	Refresh Annual 🗷
Current Contribution Plan Details Mandatory Objectives Testing: Test Test	Contribution PI	an Effective Date -2023	Refresh Annusi B
Current Contribution Plan Details Mandatory Objectives Testing : Test Test AVF Members Mandatory Objecti	Contribution PI 10-01	an Effective Date -2023	Refresh Annual B
Current Contribution Plan Details Mandatory Objectives Testing : Test Test AWF Members Mandatory Objecti AW Dol 5000.66, July 27, 2017. Cha development plans for their position hours of CL every 2 years (with a goa continuous tenure in the AWF.	Contribution Pl 10-07 ve: ange 3, March 25, 2022 AWF members must con is in order to perform required duties in a profe of engaging in 40 hours annually), commencin	an Effective Date 1-2023 nplete the necessary training and developme ssional and competent manner. AWF memb g from the time the member enters an AWF	Refresh Annual B nt requirements assigned in the ers must engage in at least 80 position throughout his or her

> Use Offline Signature to "sign".

Acq





CAS2Net Grievance Module

CAS2Net Grievance Module

- To Access the Grievance Module, go to Menu > Administrator > CCAS Management > Grievances
- Administrator/Super Users facilitate, oversee, and administer the grievance process for their assigned organization(s).
 - You <u>can</u> review the grievance, return it to the employee or supervisor for modifications, and review and submit grievance to pay pool manager for decision
 - You <u>cannot</u> modify an employee grievance
- There are two ways to start a grievance:
 - (1) Employee if a Grievance Window has been set, Employee initiates a grievance in the designated timeframe
 - (2) Administrator employee informs the administrator that s/he wants to submit a grievance. The administrator then "initiates" the grievance option to the Employee CAS2Net menu







Organization Management Settings for CCAS Grievances

Organization Management Set a Grievance Window

- IAW local business rules/process. The Grievance Window is the specified time frame (start date and end date, 15 calendar days) entered by the administrator to allow employees to initiate and submit grievances themselves.
- The grievance window only effects the employee's ability to initiate a grievance.
 - As the administrator, you will have the ability to "initiate" a grievance on the employee's behalf regardless if a Grievance Window is set or not
- To set a Grievance Window, go to Administrator > Organization Management > Organization Details



Aca



CAS2Net Grievance Process with a Grievance Window

• CAS2Net Grievance Process with a Grievance Window

Administrative Grievance Process – Example with Grievance Window



CAS2Net Grievance Process – With a Grievance Window

- Once a Window has been established employees will have the Grievance module to submit a grievance within the designated timeframe.
- To initiate a grievance as the employee, go to Menu > Employee > Grievance
 - Select Grievance

 Note: the employee will only have this option if a Grievance Window was set by the administrator



Aca

CAS2Net Grievance Process – Without Grievance Window

CAS2Net Grievance Process without a Grievance Window



Administrative Grievance Process – Example with Individual Timeline

Aca

Acq Demo

CAS2Net Grievance Process – Without Grievance Window

- To initiate a grievance for an employee as the administrator, go to:
 - Menu > Administrator > CCAS Management > Annual Assessment
 - Select the Initiate Grievance button
 - Select the preferred Fiscal Year and employee from the table
 - Note: The administrator will have the ability to initiate a grievance on the employee's behalf regardless if a Grievance Window was set or not

🖵 Home 👻				
🚑 Administrator 🗸 🗸	Annual Assessment f	or WA IO (Employee Signed)		
 Organization Management Pay Pool Notices 	General Information			-
 Archived Appraisals 		Fisca	l Year:	
 Reports 		20	24 💌	
Trusted Agent CCAS Management Contribution Plans	Supervisor Level 1: LEE, JERRY	Supervisor Level 2:	Sub-Panel Manager: LOUISI, ANA	Pay Pool Manager: DISTRICT, OF COLUMBIA
Midpoint Assessments	Broadband Level: IV	Occupational Series: 0802 - ENGINEERING TECHNICAL	Career Path: NJ - Technical Management Support	Expected OCS and Range: 80 - 83 - 87
Annual Assessments ACDP Assessments Closeout Assessments	Current Contribution Plan Details			•
 Grievances 		Contribution Pl	an Effective Date	
Request to Next Higher Official		10-07	1-2023	
🚥 📽 User Management 🛛 👻	Mandatory Objectives			
«	Test Test Test		Initiate Grievance Employ	vee History Cancel Save

Acq Demo

Remember in Order to Enable a Grievance

- To initiate a grievance, the Annual Assessment must be in the "Employee Signed" status.
 - CAS2Net will not allow a grievance to be initiated until the employee has either signed the annual assessment and/or the administrator bypass the signature requirement for the employee with justifiable reason(s) not to sign
- To bypass employee annual assessment signature requirement, go to Menu > Administrator > CCAS Management > Annual Assessments.
 - Select preferred employee from the table, click Employee
 Unavailable for Signature button
 - Select the appropriate reasoning and save

Employee Unavailable for Signature

Employee Unavailable for Signature	×
Employee Unavailable For Signature Reason	
Select Option	
Death of Employee	
Further education	
Other	
Reassigned to a non-AcqDemo position	
Refusal to Sign	
Removed during probationary period	
Resigned from Federal civilian service	-

Initiate Grievance



Organization Management Assign Sub Panel Manager as Grievance Manager

- IAW local business rules/process, Administrators assigned at the pay pool level can set the sub panel manager as the grievance manager (approver for grievances) versus the default which has the pay pool manager as the grievance manager.
 - When the designated toggle is selected to Yes, the assigned sub panel manager(s) would be responsible for reviewing, granting/denying, and signing and finalizing the grievance
 - When the designated toggle is selected to No, the assigned pay pool manager would be responsible for reviewing, granting/denying, and signing and finalizing the grievance
- To set the sub panel manager as the approver of grievances, go to Menu > Administrator> Organization Management > Organization Details
 - Click Yes on Use Sub Panel for Grievance Manager toggle then save



Organization Management Assign Sub Panel Manager for BUE Grievances

- IAW local business rules/process, Administrators assigned at the pay pool level can set the sub panel manager as the grievance manager (approver for grievances) for BUE (bargaining unit employees) vice the default which has the pay pool manager as the grievance manager.
 - When the designated toggle is selected to Yes, the assigned sub panel manager(s) would be responsible for reviewing, granting/denying, and signing and finalizing the grievance
 - When the designated toggle is selected to No, the assigned pay pool manager would be responsible for reviewing, granting/denying, and signing and finalizing the grievance
- To set the sub panel manager as the approver of BUE grievances, go to Menu > Administrator> Organization Management > Organization Details
 - Click Yes on Use Sub Panel for Grievance Manager toggle then save



Aca

Organization Management Recalculate Time off Award (TOA)

- Administrators can set your pay pool to have the option to have grievances recalculate Time Off Award (TOA).
 - Note: This would only apply if TOA in lieu of a Contribution Award (CA) was offered and selected during the associated annual assessment process.
- To set grievances to recalculate TOA, go to Menu > Administrator> Organization Management > Organization Details
 - Click Yes on Grievances Recalculate Time Off Award toggle then save

Time Off Award Options	Grievance Sta	art Date		Grievance E	nd Date		Use Sub Panel	Use SPM for	Grievances
25 / 50 / 75 / 100 -	02	-03-2025		()2-18-2025		for Grievance Manager No Yes	BUE Grievance No Yes	recalculate Time Off Award
Employee Midpoint Target	Date	Supervisor Midp	oint Target	t Date	Employee Annu	ual Target Da	ate S	Supervisor Annual Ta	rget Date
04-29-2025 Pay Pool Additional Refere	nces (Optional)	04-30	-2025						
C ➡ X ➡ € C B I U E E E		# @ 5 = X 3]						
	_ 12 = =								
								_0	haraclers; 0/4000
							*Charact	er count may difi 🖸 🕻	ancel <mark>o</mark> Save

Aca



- A Grievance Reviewer may be either an AcqDemo or non-AcqDemo individual with the responsibility to review grievances on behalf of an employee and/or a pay pool panel as defined by the organization's CCAS grievance process.
 - A Grievance Reviewer may be HR, LMR, legal, EO, union representative or as designated by the Head of the participating organization
- A Grievance Reviewer can review, print, and track employee grievance progress/status but cannot approve or modify any grievance as reviewers have a read-only role in CAS2Net.
- The pay pool administrator assigns the Grievance Reviewer role in (1) Organization Management or (2) User Profile.
- Once the role is assigned, the user will see a Grievance Reviewer Module in their navigation menu.

Add Grievance Reviewer Role – Organization Management

- The pay pool administrator assigns the Grievance Reviewer role in (1)
 Organization Management or (2) User Profile.
 - Appraisal Status
 Appraisal Status
 Offline Interface
 Previous Cycle Data
 Sub-Panel Meeting
 CMS Online
 Pilot Test New CMS Format
 Organization Management
 Pay Pool Notices
 Archived Appraisals
 Reports
 - Trusted Agent
 - 🛛 🚈 CCAS Management
 - 🛛 🔹 User Management

- Go to Organization Management
- Scroll down to User Roles
- Click on Add Roles
- Select User (Could be external users. Must have a User Profile))
- Select role Grievance Reviewer
- Click Save



• User sees new role



Save

Aca



Add Grievance Reviewer Role – User Profile

- The pay pool administrator assigns the Grievance Reviewer role in (1) Organization Management or (2) User Profile.
- Go to User Management
- Click on User

 Scroll down to Organization Roles



- Click Add Roles
- Select Organization
- Select Grievance Reviewer
- Click Save
- User sees new role

2	Grievance Reviewer	•
	Grievances	





Remove Grievance Reviewer – Step 1 of 2

To remove the role Grievance Reviewer

- Step 1
- Open User Profile
- Scroll down to Organization Roles
- Click on User
- Pop-up
- Select Delete
- Pop-up
- Select Delete
- Role deleted
- Step 2 Go to Organization Management

Organization Roles	A	dd Role 🕂 📃
Show 10 v entries	Search:	
Organization	Role	1¢
AcqDemo - AcqDemo-PMO > 9000 - 9000 Macro Free Pay Pool	Grievance Reviewer	
AcqDemo - AcqDemo-PMO > 9000 - 9000 Macro Free Pay Pool > 9000-Sp-Friday - 9000 Sub-Panel Friday	Manager	





	lata
Del	ele





Remove Grievance Reviewer – Step 2 of 2

Step 2 to remove Grievance Reviewer

- Scroll down to User Roles
- Click on User
- Pop-up
- Select Delete
- Pop-up
- Select Delete
- Role deleted



http:/acqdemo.hci.mil

Route a Grievance to Former Supervisor/Pay Pool

- A grievance can be routed from the former supervisor to another supervisor in the former pay pool by accessing the employee's History.
 - Administrator must have **Can Edit History** permissions set in their user profile
- Go to Administrator > User Management > Assigned > History:
 - Past Salary/Compensation > Select applicable FY > Organization Information
 - Select desired supervisor 1
 - Select the Matrix checkbox to populate dropdown with supervisors outside of your assigned pay pool(s) (may need to coordinate with the former pay pool administrator for the name of the new supervisor)
 - Save once done
 - Enter Justification
 - Yes/No email to employee and supervisor.

므 Home 👻				
≗r Manager 🗸 👻	2022 Cycle Data for JUN	ICO, DARKEYED		
🏖 Administrator 🚽	General User Information			•
 Organization Management Pay Pool Notices 	Organization Information			Save History Record ×
Archived Appraisals Reports Trusted Agent #프 CCAS Management	Pay Pool 9009 - 9009 Pay Pool ∽ Career Path	Sub Panel 9009-2 - 9009 Sub Panel - Division 2 V Broadband Level	Office Symbol A Office Symbol Occupational Series	Are you sure you want to update this History Record? Justification Select Option
Assigned	NH - Business Management and Teo	hnical × • III × •	0028 - ENVIRONMENTAL P	No Yes
Archived/Transfer Replace Supervisor 1 Replace Supervisor 2	Supervisor 1 Katrix ROBIN, AMERICAN (9009) X V	Supervisor 2 Matrix Select Option	Functional Reviewer 🗌 Matrix	Pay Pool Manager Select Option
Replace Functional Reviewer Bulk Add	Salary Information			Email Supervisor and Employee ×
 Bulk Update Email Users 	Locality RUS - Rest of US X *	Locality Rate		Would you like to generate an email to the Supervisor and the Employee?
® Supervisor →	Starting Basic Pay (2022) \$ 81,760	General Pay Increase (GPI) \$ 3,353	Approved CRI \$ 228	No Ves
«	Computed CA \$ 544	Carryover Award \$ 0	Total Award \$ 544	
	Part 1 Remarks			cancel

Aca



Route a Grievance to Different Manager

- A grievance can be routed from the former manager to another manager in the pay pool by accessing the employee's History.
 - Administrator must have Can Edit History permissions set in their user profile
- Go to Administrator > User Management > Assigned > History:
 - Past Salary/Compensation > Select applicable FY > Organization Information
 - Select desired Manager from the dropdown
 - Save once done

😬 User Management

- Enter Justification

CAS2Net ID

Pay Pool

Career Path

Current User Profile

Organization Informatio

Supervisor 1 🗌 Matrix

alary Information

- Yes/No email to employee and supervisor.

2024 Cycle Data for BIRD, BLU

NH - Business Management and Tech... ×

BLU

Sub Pane

Select Option

Broadband Leve

Supervisor 2 Matrix

			Email Supervisor and Employee
supervisor			Would you like to generate an email to the Supervisor and the Employee?
			No Yes
last		Suffix	Save History Record ×
BIRD			Are you sure you want to update this History Record?
			Other
			Reason
Office Symbol AcqDemo Sta SP-2-Tuesday 10-13-	rt Date	Presumptive Status	Manager of record no longer has access to CAS2Net, designated new manager for the grievance
Occupational Series			No
0346 - LOGISTICS MANAGEMENT	××		
Function Reviewer Matrix	Pay Pool Ma	nager	
	DISTRICT	, OF COLUMBIA	·

CAS2Net Grievance Process – Email Feature and Set Due Dates

 Option to provide additional information in the email notifying the employee that their request to submit a grievance was initiated

CAS2Net 2.0	This system is only designed for processing up to CIII and unauthorized disclosure of informat Email Options ×	ion is a violation of 🛛 🥐 JERRY LEE 🗕
Home		
a System Owner → Annual Ass	If you would like to add additional information to the email sent to the employee, please fill out below.	
😂 Regional Pay Manager 👻 🗾 General Information	Additional Information	
🛃 Manager 🗸 🗸		
😂 Administrator 👻	2	
 Appraisal Status 	Cancel Save	
Offline Interface Superv MANAG	Sourcever I. Supervisor Lever 2. Supervisor Lever 2.	Pay Pool Manager: MANAGER, PAY POOL

• After saving, administrator has the option to set due dates by clicking on the calendar icon.



http:/acqdemo.hci.mil





Grievance Submission and Due Dates

- The General Information panel displays the dates the grievance was received and submitted by the Employee, Supervisor, and Manager. Additionally, the Administrator can set an Employee Due Date, Supervisor Due Date, and Manager Due Date for a grievance.
 - The Due Date fields can also be viewed by the supervisor and manager for reference
 - CAS2Net generated email notifications as the due date approaches and when then grievance is past due

ieral information			Fabr		2025	5									"		Febr	uary	2025		22
	**		Febr	uary	2025	1. 	>>								Ĩ.		-	uary		-	
	Su	Mo	Tu	We	Th	Fr	Sa	Fiscal Year:							Su	Мо	Tu	We	Ih	Fr	Sa
	26	27	28	29	30	31	1	2024	Ŧ						26	27	28	29	30	31	1
Supervisor Level 1:	2	3	4	5	6	7	8		Sub-Panel Manager:			2	3	4	5	6	7	8			
LEE, JERRY	9	10	11	12	13	14	15	NE, BRASKA				9	10	11	12	13	14	15			
Broadband Level:	16	17	18	19	20	21	22			C	areer	Path:			16	17	18	19	20	21	22
m	23	24	25	26	27	28	1	NH	Busin	anage	lanage ment f	Profes	and To sional	echnical	23	24	25	26	27	m28	1
	2	3	4	5	6	7	8								2	3	4	5	6	7	8
Employee Submit Date:	-	-	Em	nlove	Due	Date			0	unervi	sor Re	coivo	Date			~	Su	onvis	or Due	Date	
cmployee submit bate.			Ling	pioyee	e Due	Date.				apervi	301 110	Cerver	a Date				501	Jervis	or Due	Date	-
								_													
Supervisor Submit Date:		į	Mana	ger Re	eceive	d Dat	e:	_		Man	ager D	Due Da	ate:		-		Mana	ger Co	mplet	ted Da	ate:
																					
Grievance Decision Released Date:								. «		Ma	rch 2	025		30							
]							Su	Мо	Tu	We	Th	Fr	Sa							
	1							23	24	25	26	27	28	1							
								2	3	4	5	6	7	8							
								9	10	11	12	13	14	15							
								16	17	18	19	20	m	22							
								10		10	19	20	21	~~							



Grievance Status

- To access and review grievances, go to Menu
 > Administrator > CCAS Management > Grievances
- You can refer to an employee's grievance status and determine where he/she is in the grievance process.



Grievance Status	Status Description
Draft	Employee initiated grievance but hasn't submitted grievance to supervisor.
Employee Submitted to Pay Pool	Employee submitted grievance. However, the grievance is first routed to the administrator. Pending grievance review, the administrator will take one of the following actions: • Return grievance to employee for modification. • Forward grievance to employee's supervisor if no further employee modifications are required.
Submitted to Supervisor 1	Administrator reviewed employee grievance and forwarded it to supervisor. The supervisor is reviewing the grievance and drafting recommendation accordingly.
Supervisor Submitted to Pay Pool	 The supervisor submitted the employee grievance recommendation. However, the grievance is routed to the administrator for review. Pending grievance review, the administrator will take one of the following actions: Return grievance to supervisor for modification - grievance status reverts back to Submitted to Supervisor 1. Forward grievance to pay pool manager if no further modifications are required - grievance status advances to Supervisor Submitted to Pay Pool.
Submitted to Manager	Administrator reviewed employee grievance and supervisor recommendations and submitted it to the pay pool manager. The Manager is reviewing the grievance and making the decision. Pending grievance review, the administrator will take one of the following actions: • Return grievance to administrator for necessary action, i.e., return to either employee or supervisor for modification - grievance status reverts back to Supervisor Submitted to Pay Pool. • Make decision on employee grievance - grievance status advances to Completed .
Completed by Manager	Pay pool manager made a decision on employee's grievance. Upon manager decision, administrator, supervisor, and employee will see grievance status as Completed by Manager . Completed by Manager does not provide a revised Salary Appraisal Form with recalculated OCS, RoR and/or CRI, CA, Carryover, New Base Pay, New Total Pay. See Release.
Released	Administrator releases grievance with manager's decision to inform employee of the results. Upon release by the administrator, employee can print the revised Salary Appraisal Form with recalculated OCS, RoR and/or CRI, CA, Carryover, New Base Pay, New Total Pay. Employee reviews manager decision and signs grievance at this point.

Reports > Appraisal Status

Select Appraisal Status Options	د
Select Fields to Include 💛 Check All	
CAS2Net ID	EDIPI
Employee Name	Email
Office Symbol	Career Path
Broadband Level	Occupational Series
Supervisor 1	Supervisor 1 Email
Supervisor 2	Supervisor 2 Email
Functional Reviewer	Functional Reviewer Email
Sub-Panel	Sub-Panel Manager
Pay Pool	🗹 Pay Pool Manager
Component Level	🗆 AcqDemo Start Date 🛛 🖓
Organization Start Date	Position Start Date
Presumptive Status	Contribution Plan Status
Contribution Plan Date Communicated	Midpoint Status
Midpoint Employee Factor Char Counts	Midpoint Supervisor Factor Char Counts
Midpoint Date Communicated	Midpoint Emp Target Date
Midpoint Sup Target Date	Annual Status
Annual Employee Factor Char Counts	Annual Supervisor Factor Char Counts
Annual Date Communicated	Annual Employee Sign Date
Annual Emp Target Date	Annual Sup Target Date
Closeout Status	Closeout Date Communicated
Grievances	Request to NHO
ACDP Assessments	Mandatory Obj
UIC/PAS	Sub-Agency

- Appraisal Status Report provides
 - Grievance Status
 - Grievance Employee Due Date
 - Grievance Employee Submit Date
 - Grievance Supervisor Due Date
 - Grievance Supervisor Received Date
 - Grievance Supervisor Submit Date
 - Grievance Manager Due Date
 - Grievance Manager Received Date
 - Grievance Release Date
 - Grievance Employee NHO Due Date

	A	В	С	D	E	F	G	Н	1	J	K	L	M	N	0	Р
				1				Grievance	Grievance	Grievance	Grievance	Grievance	Grievance	Grievance		Grievance
								Employee	Employee	Supervisor	Supervisor	Supervisor	Manager D	Manager	Grievance	Employee
1	CAS2Net I	DIPI	Employee Name	Supervisor	Pay Pool	Pay Pool Manager	Grievance Status	Date	Submit Da	Due Date	Receive Da	Submit Da	Date	Receive Da	Release Da	NHO Due [🚬
2	249937	9000900022	ALA, BAMA	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Employee Submitted to Pay Pool		2/3/2025							
3	249942	9000900049	ALAS, KA	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Not Started									
4	249949	9000900048	ARI, ZONA	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Not Started									
5	249982	9000900025	AR, KANSAS	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Not Started									
6	256065	9000900063	ATOLL, JOHNSON	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Not Started									
7	256069	9000900066	BANK, SERRANILLA	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Not Started									
8	232657	99999999009	BIRD, BLU	LEE, JERRY	9000	DISTRICT, OF COLUMBIA	Draft									

Acq



Grievance Status Report

- The Grievance Status Report provides a count of grievances in the selected Pay Pool(s) as well as an individual grievance status breakdown.
 - Also included is a breakdown of Grievance Decisions: Granted Request, Granted Request with Adjustment, Denied Request, Denied Request (Timeliness), Denied Request (Prohibited Discrimination)
- To access the report, go to Menu > Administrator > Reports > Fiscal Year
 Based Reports > Select Fiscal Year > Grievance Status Report

С	D	E	F	G	н	I.	J	К	L	M	N	0	Р
		Submitted to	Submitted to	Submitted	Submitted		Percent		Granted	Granted Request with	Denied Request	Denied Request Due to	Denied Request Due to
nitiated	Draft	PayPool	Supervisor	to Pay Pool	to Manager	Completed	Complete	Released	Request	Adjustment	Request	Timeliness	Prohibited Discrimination
2	Ó	0	o	0	o	0	0%	2	6	0	o	0	0
	0	0		0	0	o	0%	4	4	1	7	0	<u> </u>
1			0	0	o	o	0%	1	Ó	3	0	0	0
3	Grieva	nce status	0	0	0	0	0%	3	0	0	9	o Grie	evance
2	0 C	ounts	0	0	0	0	0%	2	3	1	2	o determina	ation counts
1	0	0	0	0	0	0	0%	1	3	0	0	0	0
L 🖵	0	0		0	0	0	0%	1	o	0 🔶	3		
3	0	0	0	0	0	0	0%	3	1	5	3	0	0
1	0	0	0	0	0	0	0%	1	0	3	0	0	0
2	0	0	0	0	0	0	0%	2	o	6	0	0	0
2	0	0	0	0	0	0	0%	2	3	3	0	0	0
1	0	0	0	0	0	0	0%	4	o	1	11	0	0
1	0	0	0	0	0	0	0%	1	0	1	2	0	0
1	0	0	0	0	0	0	0%	1	0	3	0	0	0
5	0	0	0	0	0	0	0%	5	4	2	9	0	0
1	0	0	0	0	0	0	0%	1	0	3	0	0	0
3	0	0	0	0	0	0	0%	3	4	2	3	0	0
1	0	0	0	0	0	0	0%	1	0	0	3	0	0
2	0	0	0	0	0	0	0%	2	0	0	6	0	0
1	0	0	0	0	0	0	0%	1	0	3	0	0	0
2	0	0	0	0	0	0	0%	2	6	0	0	0	0
2	0	0	0	0	0	0	0%	2	3	0	3	0	0
1	0	0	0	0	0	0	0%	1	0	1	2	0	0
1	0	0	0	0	0	0	0%	1	0	3	0	0	0
1	0	0	0	0	0	1	100%	0	0	0	0	0	0
1	0	0	0	0	0	0	0%	1	1	0	2	0	0
Fotal Initia	at Total Dr	Total Employe	Total Submitte	Total Supervisor	Total Submit	Total Compl	Total Percent Com	Total Rel	Total Granted I	Total Granted Request	Total Denied Requ	Total Denied Request Du	Total Denied Request Due
19	0	0	0	0	0	1	2%	48	38	41	65	0	0



Grievance Report

- The Grievance Report generates a detailed PDF of the selected Pay Pool(s)/employee(s).
- To access the report, go to Menu > Administrator > Reports > Fiscal Year Based Reports > Select Fiscal Year > Grievance

🚧 ALA_BAMA_249937_Grievance_2024.z... 🛛 Compressed (zipped) Folder

Filter by Organization

BIRD_BLU_232657_Grievance_2024.zip

Name

Ξ.	Grievance for ALA, BAMA Year: 2024												
	Supervisor Le	evel 1:	Supervisor Level 2	: Sub-Panel	Manager:	Pay Pool / Pay Pool Manager:							
>	LEE, JERF	RY		DISTRICT, O	F COLUMBIA	9000 / DISTRICT, OF COLUMBIA							
	Broadband L	evel:	Occupational Series	s: Career	Path:	Expected OCS:							
h I			0335 - COMPUTER CL AND ASSISTANCE	ERK NK - Administr	ative Support	61							
	Employee Subr	nit Date	Employee Due Date	Supervisor Rec	eived Date	Supervisor Due Date							
	02-03-202	25											
	Supervisor Sub	mit Date	Manager Received Da	te Manager Du	e Date								
Compre	essed size	Passwo	ord pr Size		Ratio	Date modified							
	60 KB	No		60 KB	1%	2/4/2025 1:43 P	м						
	100 KB	No		100 KB	0%	2/4/2025 1:43 P	М						

 Filter by Employees select the "Include Archived/Transfer" checkbox to include archived and transferred employees in the search.

Type

Compressed (zipped) Folder

Imployee Sustincation

I received an erroneous Presumptive Status 2 when I should have been rated for my contributions.

Employee Adjustment to Narrative

Produces desired results, in the needed timeframe, with the appropriate level of supervision through the use of appropriate knowledge, skills, abilities and understanding of the technical requirements of the job. Achieves, demonstrates, and maintains the appropriate qualifications necessary to assume and execute key acquisition and/or support requirements. Demonstrates skilled critical thinking in identifying, analyzing, and solving complex issues, as appropriate. Takes and displays personal accountability in leading, overseeing, guiding, and/or managing programs and projects within assigned areas of responsibility.

Work is timely, efficient and of acceptable quality. Completed work meets project/program objectives. Leadership and/or supervision effectively promotes commitment to organization goals. Communications are clear, concise, and at the appropriate level. Personal and organizational interactions exhibit and foster teamwork, enhance customer relations and actively promote rapport with customers. Resources are utilized effectively to accomplish mission. Flexibility, adaptability, and decisiveness are exercised appropriately.

Supervisor Recommended Scores

Manager Decision Scores

PII - DO NOT DISTRIBUTE / CUI

Attachments to Grievance

Employee > Grievance > Attachments > Upload Documents

Supervisor Documents

- Supervisor > Grievance > Employee > Attachments > Upload Documents
- Administrator > Grievance > Employee > Attachments > Upload Documents

Employee Documents

Ver Grievance Attachment <u>Ver Grievance Attachment.docx</u> Ver-ACQDEMD Appraisal Grievance <u>1-ACQDEMD-Ver Appraisal Grievance Final.pdf</u> #25 #25 RE_CISA's New Cybersecurity Awareness Program Launch.pdf #24 #24 RE_ USCOM NCSAM.pdf #23 #23 Newletter Feedback.pdf #22 #22 NIST 800-171 Rev 3 Task.pdf #21 #21 Cybersecurity Pulse Newsletter Process.docx #20 #20 Matson Talking Paper A Stingray.pdf #19 #19 Matson Talking Paper 5 Ver.pdf #18 #18 RE_ UPCOMING TMT_.pdf #17 #17 Training Plan Responses to Jimmy's Ask 18 Apr 2023.pdf #16 #16 Notification of Inadvertent Release -- Northeastt.pdf #15 #15 Mackrel.pdf #14 #14 NDAA Incident Handling.pdf #13 #13 USCOM NCSAM.pdf #12 #12 ACI Notes IRT N-FACTOR Meeting.pdf #11 #11 ACI 15 Dec 2023.pdf #10a #10a Training Plan KSA's 27 July 2023.pdf #10 #10 Branch Training Plan CHair 17 - 21 Apr 2023.pdf.pdf #9 #9 XA - CFETP_1 Training Plan 9 Mar 2022.pdf #8 #8 Dec 2022 - March 2023 Email & Verbal Training Plan Discussions.docx #7 #7 Ver - Tasks Due Outs.pdf #6 #6 RE_SPRS self-assessment assistance 8 24 2023.pdf #5 #5 MFR ACQDEMO 15 Aug 2023.pdf #4 #4 Expectations Reminder 9 Mar 2023.pdf #3 #3 Expectations MFR S Ver 1 Feb 2023.pdf #2 #2 Expectations Acknowledgement 15 Dec 2022.pdf #1 #1 Gina's Points of View and Expectations Dec 2022.doc Supervisor Rebuttal Supervisor Rebuttal to Employee Grievance 15 Feb 2024.docx Administrator Documents

AcqDemo Factor Descriptions <u>AcqDemo Factor Descriptions.pdf</u> PRD (ACQ0181) <u>PRD (ACQ0181) - NH-2210-III.pdf</u>

• When Grievance is Released to the employee, the employee will see only

his/her attachments

Uploaded Documents	×
2	
Employee Documents	
The Abt Grievance Attachment Abt Grievance Attachment.docx	
Abt-ACQDEMO Appraisal Grievance 1-ACQDEMO-Abt Appraisal Grievance Final.pdf	
	Cancel





Grievance – Return to a Previous Step

• Grievance status – Released

	Return	Cancel	Attachments	
Return the Grievance to previous step	D 8 Stat	us Vraft		~
Return	۵ - s - s	Draft Submitted to Supervisor Submitted to Manager	r1	

• Grievance status – Completed by Manager

Cancel	Save	Return	Release to Employee	Attachments	
Return the Gri previou	ievance to a s step	Status Draft			~
Ret	urn ")	Draft - Submitter Submitter	d to Supervisor 1 d to Manager		



Grievance – Return to a Previous Step

Grievance status – Supervisor 1 Submitted to Pay Pool

Cancel	Save	Return	Submit to Manager	Attachments	
Return the Grievance to previous step Return	a	Status Draft Draft Submitted	to Supervisor 1		~

Grievance status - Employee Submitted to Pay Pool

Cancel Save	Return	Submit to Supervisor	Bypass Supervisor	Attachments
Return the Grievance to previous step	a	Status Draft		~
Return		Draft		

• NOTE: The intent of the "Bypass Supervisor" Bypass Supervisor was to push a grievance directly to the manager to deny, bypassing the supervisor, in the case of an invalid grievance. If this option is elected, the manager will only have the option to select the Denied Request, Denied Request Due to Timelessness, or Denied Request Based on Prohibited Discrimination.



Grievance – Return to a Previous Step

• Grievance status – Draft – after grievance is returned to employee



Once Grievance status is back to Released – capability to return to a previous step



Return the Grievance to a	Status
previous step	Draft ~
Return	Draft - Submitted to Supervisor 1 Submitted to Manager

Grievance status – Draft – <u>before</u> Employee Submitted to Pay Pool





Manager Option to Release to Employee

- The Manager has the following actions:
 - Return (does not work)
 - Cancel (back to the previous page)
 - Save
 - Return to Pay Pool (to the administrator)
 - Sign and Finalize (submit grievance decision to the administrator)
 - Attachments
- If Sign and Finalize is selected ... the status is Completed by Manager ...
 - Return (does not work)
 - Cancel (back to the previous page)
 - Save
 - Release to Employee
 - Attachments

complete Offline				
Approved Average Performance Score: 3.0 Approved Overall Performance Score (ROR): 3 Approved Overall Contribution Score (ROR): 5	Requested Averag Requested Overal Requested Overal	ze Performance Score: 5.0 Il Performance Score (ROR): 5	Recommended Average Performance Score: 5.0 Recommended Overall Performance Score (ROR): 5 Recommended Overall Contribution Score (ROE): 61	Decision Average Performance Score: 5 Decision Overall Performance Score (ROR): 5 Decision Overall Contribution Score (OSC): 51
Approved Overall contribution score (OCS): 61	Approved CA Carr	nover 271	Approved CPL Computed 271	Approved CPI Approved 0
lew CA Computed 1681	New CA Carryover	r 271	New CRI Computed 271	New CRI Approved 0
Discretionary G 0	Discretionary CA (0	Discretionary CRI 0	New Basic Pay 74733
Manager Overall Feedback	IFR.			
	ac 1112 20 80			
uto Save Timeout: 3	Concel	Courte	s to Day Deal Ciscord D	Churador: 12400
record is read-only		Save	Signand P	Attachments
Sign and Fina	alize	Sign and Finali	ze Grievance	×
		Are you sure Factors with (Request	e you want to sign and fina Granted Request selected y	lize this grievance? All will use the Employee's
		Recomm	endation please select Gra Adjustment.	ise the Superivor's nted Request with
	-	Recomm	endation please select Gra Adjustment.	Ise the Superivor's nted Request with
		Recomm	Adjustment.	ise the Superivor's nted Request with No Yes
Return	ancel	Save	Adjustment. Release to Employee	Ise the Superivor's nted Request with
Return	ancel	Save	Release to Employee	Ise the Superivor's nted Request with
Return C	ancel	Recomm Save Submit Grieva	Release to Employee	Ise the Superivor's nted Request with
Return C se to Employ	ancel yee	Save Submit Grieva Are you sure	Release to Employee nce you want to complete this g	Ise the Superivor's nted Request with No Yes Attachments grievance and release it

Rel



Manager Option to Release to Employee

- If the Manager selected Release to Employee, then selected Yes, the grievance is
 - Released to supervisor
 - Complete Supervisor 1 Approval tab
 - Sign and Release to Employee
 - Released to employee, who can
 - Signs Salary Appraisal / Annual Assessment
 - Option to submit a Request to Next Higher Official
 - Released to administrator (see slide 33 -Request/submit appropriate requests for personnel actions)







Prior to Releasing Grievance Results

- A grievance marked as "Completed by Manager" means a decision was made by the Manager but still would require the administrator to review and complete the following tasks before releasing the results to the employee:
 - Review the "Summary of Score Change" panel for the revised payout

Summary of Score Change			•
Decision OCS: 100	Decision ROR: 5		
Current CA Computed 2879	Current CA Carryover 0	Current CRI Computed 7269	Current CRI Approved 0
New CA Computed 2879	New CA Carryover 0	New CRI Computed 7269	New CRI Approved 0
Discretionary G	Discretionary CA 300	Discretionary CRI 245	New Base Pay 130291
Generate Zip File			
This record is read-only because it has been released.			

- Confirm User Profile > History > Past Assessments ensure the scores and adjustments to the supervisor narrative were made
- Confirm User Profile > History > Past Salary / Compensation captured the adjustments from the Summary of Score Change panel for CRI, CA, Carryover, New Base Pay as applicable
- Confirm adjustments were duly recorded on the employee's Salary Appraisal Form under Administrator > Reports > Salary Appraisal Forms
- If Organization Management > Organization Details > Grievances Recalculate Time Off Award is set at Yes, then check the revised CA to TOA hours



Release Grievance Results

- To release/communicate grievance results to the employee, go to Menu > Administrator> CCAS Management > Grievances
 - From the table, select preferred employee to view grievance
 - Select **Release to Employee**, then **Yes** to confirm
- After releasing the grievance decision to the employee, grievance status will update from "Completed by Manager" to "Released"
- Request/submit appropriate requests for personnel actions:
 - NOAC 894 General Adjustment
 - NOAC 891 Regular Performance Pay
 - NOAC 886 Lump Sum Performance Payment RB-NILPA
 - NOAC 009 Rating of record update
 - As required, NOAC 810 Change in Diff for a Supervisory/Team Leader Cash Differential
 - As required, NOAC 885 Lump Sum Performance Payment RB-ILPA (Rating Based In Lieu of Pay Adjustment)
 - As required, NOAC 846 Time Off Award



The pay pool panel/manager's decision is final unless the employee requests reconsideration by the next higher official.

The employee can use the CAS2Net Request to Next Higher Official to submit a request for reconsideration to the next higher official.

That next higher official would then render the final decision on the grievance in CAS2Net.

Acq Demo

CAS2Net Next Higher Official - Module

• Employee

2 e	mployee 👻
۵	Contribution Plan
C	Midpoint Assessment
٥	Annual Assessment
٥	Additional Feedback
a i	Grievance
۵	Request to Next Higher Official
۵	Salary Appraisal
۵	Archived Appraisals

Reports

• Administrator

20/	Admi	nistrator -
•	Org	anization Management
	Pay	Pool Notices
	Arc	hived Appraisals
	Rep	orts
	Tru	sted Agent
	行	CAS Management 🔹
		Contribution Plans
		Midpoint Assessments
		Annual Assessments
		ACDP Assessments
		Closeout Assessments
		Grievances
		Request to Next Higher Official
	101	User Management 🔹

Next Higher Official

🖵 Home	-
🏝 System Owner	÷
🛓 Regional Pay Manager	•
🏝 Next Higher Official	÷
Request for Reconside	eration
 Grievances 	
🛃 Manager	•
🍰 Administrator	-
O Functional Reviewer	•
O Guest Rater	-
Supervisor	-
名 ACDP Approving Official	-

<<



Released Grievance

Has the statement



And buttons

- Request to Next Higher Official
- Cancel (back to previous page)
- Attachments



- When employee selects Request to Next Higher Official
 - Pop-up
 Request to Next Higher Official
 Are you sure you want to Request to Next Higher Official?
 Select Yes
 If Error message
 Log Value State Control of Control of
 - Back Arrow
 - Employee selects Request to Next Higher Official

	🖵 Home 🛛 🔻					
ළ E	mployee 👻					
	Contribution Plan					
	Midpoint Assessment					
	Annual Assessment					
	Additional Feedback					
٥	Grievance					
D	Request to Next Higher Official					
	Salary Appraisal					
	Archived Appraisals					
	Reports					



 Employee/Administrator/NHO/Trusted Agent for NHO sees Request to Next Higher Official

equest for Reconsideration to Next Higher Official for: BLU BIRD (ID #232657) (Draft Request to NHO)				
General Information				•
		Fiscal Year:		
		2024	v	
Supervisor Level 1: LEE, JERRY	Supervisor Level 2:		Sub-Panel Manager: NE, BRASKA	Pay Pool / Pay Pool Manager: 9000 / DISTRICT, OF COLUMBIA
Broadband Level: III	Occupational Series: 0346 - LOGISTICS MANAGEM	IENT	Career Path: NH - Business Management and Technical Management Professional	Expected OCS and Range: 80 - 83 - 87

• CAS2Net generated Employee Due Date (editable by Administrator)

Employee Submit Date:	Employee Due Date:	Supervisor Received Date:	Supervisor Due Date:	Employee Submit Date:	Employee Due Date:	Supervisor Received Date:	Supervisor Due Date:
02-04-2025		02-04-2025	02-14-2025	02-03-2025		02-04-2025	02-12-2025
Supervisor Submit Date:	Manager Received Date:	Manager Due Date:	Manager Completed Date:	Supervisor Submit Date:	Manager Received Date:	Manager Due Date:	Manager Completed Date:
02-04-2025	02-04-2025	02-27-2025	02-04-2025	02-04-2025	02-04-2025		02-04-2025
Grievance Decision Released Date:	Employee NHO Due Date:	Employee NHO Submit Date:	NHO Received Date:	Grievance Decision Released Date:	Employee NHO Due Date:	Employee NHO Submit Date:	NHO Received Date:
02-04-2025	02-19-2025			02-04-2025	02-19-2025		
NHO Due Date:	NHO Completed Date:	NHO Decision Released Date:		NHO Due Date:	NHO Completed Date:	NHO Decision Released Date:	
				=			
	Grie	vance					
	Grievance f	or BIRD, BLU			Griev Grievanne fo	ance	
					Grievance to	OLOV DOMO	

References





Employee/Administrator/NHO/Trusted Agent for NHO has a link to the employee grievance



Next section is the References



 No Yes Employee must acknowledge applicability and understanding statement (modified for Next Higher Official process in CAS2Net) in order to submit to the NHO

Acknowledgment of Ap	licability and Statement of Understanding
a. I understand that this is	a request for reconsideration and final decision on my CCAS grievance to the FY2024 annual rating
b. I understand that the re rating cycle, rating official	quest for reconsideration and final decision on my CCAS grievance does not apply to any mid-point review and/or additional feedback I may have received throughout recommended ratings of record or any recommended ratings submitted by the sub-pay pool (if applicable).
c. I understand that my m	ost recent approved OCS and/or Rating of Record (RoR) prior to the subject appraisal year cycle cannot be reduced or lowered as a result of this request for reconsidera
d. I understand that if I re the new Expected OCS fo Increase (GPI), Contribution beginning of the first full	eive an adjusted OCS and/or RoR as a result of this CCAS grievance, I will receive a revised OCS and/or RoR, a revised Salary Appraisal Form reflecting the adjusted OCS the next rating cycle. In addition, a revised RoR would be annotated on the Part I of the CCAS Salary Appraisal Form. Any increase to monetary adjustments of General n Rating Increase (CRI), Carryover Award or Contribution Award (CA) resulting from an adjusted OCS will be retroactive to the effective date of the payout, which is the ay period in January.
e. I understand that allega through the CCAS grievan	tions that a rating was based on prohibited discrimination, such as race, color, religion, sex, national origin, age, physical or mental disability, or reprisal may not be pro ee process and shall result in cancelling the request. If this is based on a prohibited discrimination, you should consult with your human resource specialist.
f. I am submitting this wri	ten CCAS grievance IAW the AcqDemo Operating Guide, Chapter 6, Section 6.28.2.1.
g. I understand that the d	ciding official's decision on this request for reconsideration and final decision is final and not subject to further review.
Acknowledge	
Summary of Score Char	ge Request

- As of 6 Feb 2025
 - Missing section for reconsideration
 - Error messages when saving



Aca



- Only the Administrator/NHO /Trusted Agent for NHO sees the decision options
- Employee/Administrator /NHO/Trusted Agent for NHO sees Approved Scores, Manager's Decision on the grievance, Summary of Basis for Change, I believe ..., and Employee Basis for Change
- Employee completes
 - Summary of Basis for Change and
 - Employee Basis for Change

Job Achievement and/or Innovati	on Communio	ation and/or Teamwork	Mission Support	Supervisor 1 Approva		
۲	0	0	0	()	0
No Request G	ranted Request	Granted Request with Adjustment	Denied Reque	est Denied Requ Timeliness	iest Due to D or D	enied Request Based n Prohibited iscrimination
cores	Supervisor	Assessment				
No Yes	No	fes				
Approved Scores:	Approved	Categorical Score	Approved Numer	ric Score	Approved Perfo	ormance Score
	ЗM	Ŧ	53	Ψ.	3	
Manager Decision:	Categoric	al Score	Numeric Score		Performance Sc	ore
Wanager Decision.	ЗМ	Ŧ	56	Ŧ	3	~
Summary of Basis for Change						
Results and performance significant	ly exceeded objective	es and expectations.				
believe I should hav	Categorio	al Score	Numeric Score		Performance	Score
eceived a score or scores of:	Select	Option •	Select Optio	n 🔻	Select Opt	ion
mployee Basis for Change						
ly contribution warranted a 75 fo	r this factor					

 If Supervisor Assessment is checked to Yes, Employee/Administrator/NHO/Trusted Agent for NHO sees the Manager Decision to Supervisor Narrative

Job Achievement and/or Innovation	Communication and/or Team	nwork	Mission Support			-
No Yes	Supervisor Assessment					
Approved Scores:	Approved Categorical Score		Approved Numeric Scor	e 	Approved Performance Score	_
	3171	•	53	•	3	•
Manager Decision:	Categorical Score		Numeric Score		Performance Score	
C C	ЗM	•	56	~	3	~

Manager Decision to Supervisor Narrative

Ms. Bama produced desired results, in the needed timeframe, with the appropriate level of supervision through the use of appropriate knowledge, skills, abilities and understanding of the technical requirements of the job. Achieved, demonstrated, and maintained the appropriate qualifications necessary to assume and execute key acquisition and/or support requirements. Demonstrated skilled critical thinking in identifying, analyzing, and solving complex issues, as appropriate. Took and displayed personal accountability in leading, overseeing, guiding, and/or managing programs and projects within assigned areas of responsibility. Her contributions and performance have exceeded the objective goals. Aca

• Employee completes Basis for Reconsideration for Final Review



• Employee completes Request for Adjustment to Supervisor Narrative

Request for Adjustment to Supervisor Narrative

日 🖸 🖶 🔏 🗈 📩 ち 🎓 🏙 🎎 📖
$B I \underline{U} \overleftarrow{::} \overleftarrow{:} \overleftarrow$
Characters: 0/4000
Auto save rimedut, soo ~ Character count may direr non microsoft word

Aca



• Employee completes the remaining two factors

Job Achievement and/or Innovation	Communication and/or Teamwo	ork	Mission Support			-
Scores No Yes	Supervisor Assessment					
Approved Scores:	Approved Categorical Score		Approved Numeric Score		Approved Performance Score	
	ЗМ	*	54	•	3	*

Job Achievement and/or Innovation	Communication and/or Teamwork	Mission Support		
Scores No Yes	Supervisor Assessment No Yes			
Approved Scores:	Approved Categorical Score	Approved Numeric Score	Approved Performance Score	
	3M •	54 💌	3	Ŧ

- Employee has the option to Complete Offline
- Employee has the options to Withdraw, Save, attach Attachment, Submit to NHO
- CAS2Net will flow to Administrator for review before Submitting to NHO

Summary of Score Change					•
Complete Offline No Yes Approved Average Performance Score: 3.0 Approved Overall Performance Score (ROR): 3 Approved Overall Contribution Score (OCS): 54	Average Performance Score: 3.0 Overall Performance Score (ROR): 3 Overall Contribution Score (OCS): 55				
	Withdraw	Cancel	Save	Submit to NHO	Attachments

Acq

Administrator



Next Higher Official



Acq

- Request goes first to the Administrator before Administrator Submits to NHO
- NHO sees (as will the Administrator and Trusted Agent for the NHO)

neral Information							
			Fiscal Year 2024				
			Select Top Level Organization				
			9000 - 9000 Macro Free Pay Pool	•			
ployee Requests for Reconsi	ideration - Next High	ner Official				Reset Data Table	•
ployee Requests for Reconsi	ideration - Next High	ner Official				Reset Data Table	•
ployee Requests for Reconsi	ideration - Next Higi	ner Official				Reset Data Table	•
ployee Requests for Reconsi	ideration - Next Hig	ner Official			Search:	Reset Data Table	•
ployee Requests for Reconsi	ideration - Next Higf	ner Official		Supervisor 1	Search:	Reset Data Table	•
ployee Requests for Reconsi	ideration - Next High Name Q	ner Official Email Q	Pay Pool Q	Supervisor 1 Q	Search: Supervisor 2 Q	Reset Data Table	•
ployee Requests for Reconsi	ideration - Next Higi Name Q It	er Official	Pay Pool Q.	Supervisor 1 Q	Search: Supervisor 2 Q	Reset Data Table	

Acq



• NHO sees (as will the Administrator and Trusted Agent for the NHO)

-General Information Fiscal Year: 2024 Supervisor Level 1: Supervisor Level 2: Sub-Panel Manager: Pay Pool / Pay Pool Manager: 9000 / DISTRICT, OF COLUMBIA LEE, JERRY DISTRICT, OF COLUMBIA Broadband Level: Occupational Series: Career Path: Expected OCS and Range: ш 0335 - COMPUTER CLERK AND ASSISTANCE NK - Administrative Support 57 - 61 - 65 Employee Due Date: Employee Submit Date: Supervisor Received Date: Supervisor Due Date: 02-03-2025 02-04-2025 02-12-2025 Manager Due Date: Supervisor Submit Date: Manager Received Date: Manager Completed Date: 02-04-2025 02-04-2025 02-04-2025 Grievance Decision Released Date: Employee NHO Due Date: Employee NHO Submit Date: NHO Received Date: 02-04-2025 02-19-2025 NHO Due Date: NHO Completed Date: NHO Decision Released Date: Grievance Grievance for ALA, BAMA

Request for Reconsideration to Next Higher Official for: BAMA ALA (ID #249937) (Draft Request to NHO)

References

Due Dates

•

References

a. Federal Register Notice, Vol. 82, No. 216, Thursday, November 9, 2017, Section II.D.6

b. AcqDemo Operating Guide, Chapter 6, Section 6.28



 NHO sees (as will the Administrator and Trusted Agent for the NHO) Acknowledgment Statement

Acknowledgment of Applicability and Statement of Understanding

-

a. I understand that this is a request for reconsideration and final decision on my CCAS grievance to the FY2024 annual rating

b. I understand that the request for reconsideration and final decision on my CCAS grievance does not apply to any mid-point review and/or additional feedback I may have received throughout the rating cycle, rating official recommended ratings of record or any recommended ratings submitted by the sub-pay pool (if applicable).

c. I understand that my most recent approved OCS and/or Rating of Record (RoR) prior to the subject appraisal year cycle cannot be reduced or lowered as a result of this request for reconsideration.

d. I understand that if I receive an adjusted OCS and/or RoR as a result of this CCAS grievance, I will receive a revised OCS and/or RoR, a revised Salary Appraisal Form reflecting the adjusted OCS, and the new Expected OCS for the next rating cycle. In addition, a revised RoR would be annotated on the Part I of the CCAS Salary Appraisal Form. Any increase to monetary adjustments of General Pay Increase (GPI), Contribution Rating Increase (CRI), Carryover Award or Contribution Award (CA) resulting from an adjusted OCS will be retroactive to the effective date of the payout, which is the beginning of the first full pay period in January.

e. I understand that allegations that a rating was based on prohibited discrimination, such as race, color, religion, sex, national origin, age, physical or mental disability, or reprisal may not be processed through the CCAS grievance process and shall result in cancelling the request. If this is based on a prohibited discrimination, you should consult with your human resource specialist.

f. I am submitting this written CCAS grievance IAW the AcqDemo Operating Guide, Chapter 6, Section 6.28.2.1.

g. I understand that the deciding official's decision on this request for reconsideration and final decision is final and not subject to further review.

Acknowledge





• NHO sees (as will the Administrator and Trusted Agent for the NHO)

Job Achiever	nent and/or Innovation	Communication and/or Teamwor	k Mission Su	pport	-
۲	•	0	0	0	0
No Request	Granted Request	Granted Request with Adjustment	Denied Request	Denied Request Due to Timeliness	Denied Request Based on Prohibited Discrimination

If Employee toggled Scores to Yes



• NHO sees (as will the Administrator and Trusted Agent for the NHO)

Approved Scores:	Approved Categorical Score	Approved Numeric Score	Approved Performance Score			
	ЗM	•	53	•	3	*
Manager Decision:	Categorical Score		Numeric Score		Performance Score	
5	3M	*	56	*	3	
Employee Requested	Categorical Score		Numeric Score		Performance Score	
Adjustment:	3M	•	57	•	5	*
Summary of Basis for Change						
Results and performance significantly excee	eded objectives and expectations.					



Administrator must enters decision before submitting to NHO

Next Higher Official	Categorical Score		Numeric Score	Perf	ormance Score	
Decision:		~		-		-

Next Higher Official sees Employee Basis for Reconsideration for Final Review

Basis for Reconsideration for Final Review
日 🗟 🖶 🍈 🛍 📩 ち ご 🛤 🎎 闘
$B \ I \ \sqcup \ \stackrel{\scriptscriptstyle \leftarrow}{=} \stackrel{\scriptscriptstyle \leftarrow}{=} \Subset + \sqsubseteq \blacksquare = = = \ \stackrel{\scriptscriptstyle \leftarrow}{\to} \ \square$
My contributions and performance have exceeded the objective goals. The innovation to the project resulted in \$3.25 million in cost savings for the entire fiscal year. The initial projection was \$325,000 per quarter. This was an overall savings of \$2.925 million in savings and advance the project by two years closer to production and deployment to our warfighters.
My Performance Score should be Outstanding Level 5 as supported by the Manager's decision "Results and performance significantly exceeded objectives and expectations".
Characters; 0/400
Auto Save Timeout: 300 *Character count may differ from Microsoft V

 Next Higher Official must complete Next Higher Official Summary of Basis for Adjustment (Note: Administrator must enter NHO Summary of Basis for Adjustment)

Next Higher Official Summary of Basis for Adjustment

Upon final review, the request for increase in OCS is approved because Ala, Bama contributions and performance did exceed the objective goals for the rating period that resulted in \$3.25 million in cost savings for the project compared to the initial projection \$1.3 M. In addition to the savings of \$2.925 million, the deployment to our warfighters was two years sooner then projected.

The Performance Score should be Outstanding Level 5 is also approved as the Manager stated "Results and performance significantly exceeded objectives and expectations".

 Currently working for deployment this cycle the option for the administrator to submit to NHO without recommending a decision and NHO Summary of Basis for Adjustment

- If Employee toggled Supervisor Assessment to Yes
- Next Higher Official sees Manager Approved Change to Supervisor Annual Appraisal Narrative

Justification	Narratives	
Manager Ap	proved Chang	e to Supervisor Annual Appraisal Narrative
Ms. Bama prod	luced desired res	ults, in the needed timeframe, with the appropriate level of supervision through the use of appropriate knowledge, skills, abilities and understanding
of the technical	l requirements o	the job. Achieved, demonstrated, and maintained the appropriate qualifications necessary to assume and execute key acquisition and/or support
requirements. I	Demonstrated sl	illed critical thinking in identifying, analyzing, and solving complex issues, as appropriate. Took and displayed personal accountability in leading,
overseeing, gui	ding, and/or ma	aging programs and projects within assigned areas of responsibility. Her contributions and performance have exceeded the objective goals.

 Next Higher Official sees Employee Basis for Reconsideration to the Supervisor Narrative

Basis for Reconsideration for Final Review

	à	₽	ኤ	Ē	Ĉ	Â	î.	5	9	and a	ab ∙ac	Ēß
в	I	U	12	Ξ	Æ	÷E	≡	Ξ	Ξ		55	_]

My contributions and performance have exceeded the objective goals. The innovation to the project resulted in \$3.25 million in cost savings for the entire fiscal year. The initial projection was \$325,000 per quarter. This was an overall savings of \$2.925 million in savings and advance the project by two years closer to production and deployment to our warfighters.

My Performance Score should be Outstanding Level 5 as supported by the Manager's decision "Results and performance significantly exceeded objectives and expectations".

Characters: 0/4000

Auto Save Timeout: 300

*Character count may differ from Microsoft Word

http:/acqdemo.hci.mil

Aca



• Next Higher Official sees Request for Adjustment to Supervisor Narrative

Request for Adjustment to Supervisor Narrative



 Next Higher Official must complete Next Higher Official Decision on Supervisor Narrative with option to copy employee adjustment, copy manager adjustment, or enter NHO adjustment (Note: Administrator must enter NHO Decision on Supervisor Narrative [Currently working for deployment this cycle the option for the administrator to submit to NHO without recommending a decision and NHO Summary of Basis for Adjustment.]

Next Higher Official Decision on Supervisor Narrative

Ms. Bama produced desired results, in the needed timeframe, with the appropriate level of supervision using appropriate knowledge, skills, abilities and understanding of the technical requirements of the job. Achieved, demonstrated, and maintained the appropriate qualifications necessary to assume and execute key acquisition and/or support requirements. Demonstrated skilled critical thinking in identifying, analyzing, and solving complex issues, as appropriate. Took and displayed personal accountability in leading, overseeing, guiding, and/or managing programs and projects within assigned areas of responsibility. Her contributions and performance have exceeded the objective goals. The innovation to the project resulted in \$3.25 million in cost savings for the entire fiscal year. The initial projection was \$325,000 per quarter, resulted in \$2.925 million in savings for the project.

Copy Employee Adjustment

Copy Manager Decision



• Same process for the other two factors

Job Achievem	ent and/or Innovation	Communication and/or Teamwork	Mission Suppo	rt		-
۲	0	0	0	0	0	
No Request	Granted Request	Granted Request with Adjustment	Denied Request	Denied Request Due to Timeliness	Denied Request Based on Prohibited Discrimination	I
Scores No Yes		Supervisor Assessment				
Approved	Scores:	Approved Categorical Score	Approved Nume	eric Score	Approved Performance Score	
		3M •	54	*	3	*

Job Achievem	ent and/or Innovation	Communication and/or Teamwork	Mission Supp	ort		
۲	0	0	0	0	0	
No Request	Granted Request	Granted Request with Adjustment	Denied Request	Denied Request Due to Timeliness	Denied Request Based on Prohibited Discrimination	1
Scores No Yes		Supervisor Assessment No Yes				
Approved Scores:		Approved Categorical Score	Approved Nun	neric Score	Approved Performance Score	
		3M •	54	▼	3	*



-

-

CAS2Net Next Higher Official

CAS2Net re-calculates

Summary of Score Change

Decision Average Performance Score: 3 Decision Overall Performance Score (ROR): 3 Decision Overall Contribution Score (OCS): 55	Requested Average Performance Score: 3.0 Requested Overall Performance Score (ROR): 3 Requested Overall Contribution Score (OCS): 56	NHO Decision Average Performance Score 3.7 Decision Overall Performance Score (ROR): 3 Decision Overall Contribution Score (OCS): 55	
Approved CA Computed 7841	Approved CA Carryover 0	Approved CRI Computed 3035	Approved CRI Approved 3035
New CA Computed 4236	New CA Carryover 0	New CRI Computed 3035	New CRI Approved 3035
Discretionary G 0	Discretionary CA 0	Discretionary CRI 0	New Basic Pay 62425

NHO Closing Statement

Next Higher Official Closing Statement

Any approved changes will be reflected on your Salary Appraisal Form.

This is the final agency decision regarding your request for reconsideration of your CCAS rating of record.

• Or

Due to the Next Higher Official choosing to deny the request for reconsideration, there will be no changes to your Salary Appraisal Form.

This is the final agency decision regarding your request for reconsideration of your CCAS rating of record.

• NHO completes review ... Sign and Finalize

CAS2Net generated email to Administrator ۲

۲

DoNotReply@mail.mil (External Sender) Request for Reconsideration Completed by Next Higher Official A CAS2Net 2.0 Request for Reconsideration of a Grievance for fiscal year #### was completed by NHO

Administrator reviews, ensure User Profile > History > Past Assessments > Past • Salary / Compensation > Salary Appraisal Form match NHO decision. Prepare and forward/submit all required personnel actions retroactive to the effective date (first day of the first full pay period in January).



DoNotReply@mail.mil (External Sender) Request for Reconsideration Released by Supervisor 7:37 AM A CAS2Net 2.0 Request for Reconsideration of a Grievance for fiscal year #### was released by Supervisor

Acc

6:27 AM



Grievance in CAAS2Net - Things to Remember

- CAS2Net won't allow a grievance to be initiated for/by the employee until the employee has either signed the annual assessment and/or the administrator waived the signature requirement for the employee with justifiable reason(s) in CCAS Management > Annual Assessments > Employee > select "Employee Unavailable for Signature." See User Guide under Administrator > Grievances > Enable Grievances.
- 2. The Administrator/Super User facilitates, oversees, and administers the grievance process. *See User Guide under Administrator > Grievances > Grievance Overview*.
- 3. Setting a Grievance Window allows the employee to file a grievance on their own vs through the Administrator. However, the Administrator will have the ability to initiate a grievance with or without a Grievance Window.
- 4. To route a grievance to a former supervisor in the former pay pool, see slide 26 for guidance.



Planning for FY25 End of Cycle

Month	Pay Period	S	Μ	Т	w	Т	F	S	
					1	2	3	4	
ОСТ	20	5	6	7	8	9	10	11	
001	20	12	13	14	15	16	17	18	
		19	20	21	22	23	24	25	
	21	26	27	28	29	30	31		

Month	Pay Period	S	M	Т	w	Т	F	S	
								1	
NOV	22	2	3	4	5	6	7	8	
	22	9	10	11	12	13	14	15	
	23	16	17	18	19	20	21	22	
	23	23	24	25	26	27	28	29	
		30							

	Month	Pay Period	S	м	Т	w	Т	F	S
		24		1	2	3	4	5	6
5	DEC		7	8	9	10	11	12	13
5		25	14	15	16	17	18	19	20
2		~~	21	22	23	24	25	26	27
9		26	28	29	30	31			

Month	Pay Period	S	M	Т	w	T	F	S	
JAN	26	4	5	6	7	1 8]2 9	3 10	
	01	11 18	12 19	13 20	14 21	15 22	16 23	17 24	
	02	25	26	27	28	29	30	31	

- Wednesday 1 Oct 2025
 - CAS2Net activates end-of-cycle modules: Appraisal Status, Offline Interface and Previous Cycle Data, Sub-Panel Meeting, CMS Online, Macro-Free Sub-Panel Meeting, Macro-Free CMS
 - Pay Pool Notices with 2025 Sub-Panel Meeting Spreadsheet, 2025 CMS, and 2025 Pay Pool Analysis Tool
- Thursday 20 Nov 2025 start Not Final Reports / Data Complete Reports
- Friday 12 Dec 2025 Initial Upload
- Wednesday 8 Jan 2026– Final Upload
- 11 to 24 January 2025 First Full Pay Period in January
- ~16 Jan 2026 at 12:00 pm ET PMO marks pay pools Completed
- ~18 Jan 2026 PMO post pay transactions to regional pay offices

Acq Demo

Planning for FY26 End of Cycle

Month	Pay Period	S	Μ	Т	W	Т	F	S	Month	
						1	2	3		I
ОСТ	20	4	5	6	7	8	9	10	NOV	
001	20	11	12	13	14	15	16	17		
	21	18	19	20	21	22	23	24		
		25	26	27	28	29	30	31		

h	Period	S	INI		vv		F	S
	22	1	2	3	4	5	6	7
V	22	8	9	10	11	12	13	14
	23	15	16	17	18	19	20	21
	20	22	23	24	25	26	27	28
		29	30					

	Month	Pay Period	S	M	T	W	T	F	S
1		24			1	2	3	4	5
	DEC		6	7	8	9	10	11	12
		25	13	14	15	16	17	18	19
		20	20	21	22	23	24	25	26
		26	27	28	29	30	31		
•									

Month	Pay Period	S	Μ	Т	W	Т	F	S
	26						1	2
	01	3	4	5	6	7	8	9
JAN	0	10	11	12	13	14	15	16
	02	17	18	19	20	21	22	23
	02	24	25	26	27	28	29	30
		31						

Wednesday 1 Oct 2026

- CAS2Net activates end-of-cycle modules: Appraisal Status, Offline Interface and Previous Cycle Data, Sub-Panel Meeting, CMS Online, Macro-Free Sub-Panel Meeting, Macro-Free CMS
- Pay Pool Notices with 2026 Sub-Panel Meeting Spreadsheet, 2026
 CMS, and 2026 Pay Pool Analysis Tool
- Thursday 19 Nov 2026 start Not Final Reports / Data Complete Reports
- Friday 4 Dec 2026 Initial Upload
- Wednesday 23 Dec 2026– Final Upload
- 3 to 16 January 2027 First Full Pay Period in January
- ~8 Jan 2027 at 12:00 pm ET PMO marks pay pools Completed
- ~10 Jan 2027 PMO post pay transactions to regional pay offices

2025 Open Forum Schedule

Open Forum Sessions are held on the <u>1st Thursday of each month</u>



Date	<u>Time</u>	<u>Topic</u>
2 January	1pm – 2:30pm ET	CCAS Pay Transactions
6 February	1pm – 2:30pm ET	CCAS Grievance, Next Higher Official Process, and Archive/Transfer
6 March	1pm – 2:30pm ET	Assigning Mandatory Objectives, Mid-Point Review, Additional Feedback, and Closeout Assessment
3 April	1pm – 2:30pm ET	Communicating with AcqDemo Program Office on CAS2Net and CCAS Issues
1 May	1pm – 2:30pm ET	Reports – FY-based Reports & Current Settings Reports
5 June	1pm – 2:30pm ET	Macro Free Sub Panel Spreadsheet and Compensation Management Spreadsheet (CMS) Introduction
3 July	1pm – 2:30pm ET	Creating Sub-Organization Levels and Assigning Sub-Panel Managers, and User Role Assignments
7 August	1pm – 2:30pm ET	CCAS Spreadsheet Test Schedule (Offline Sub-Panel Meeting Spreadsheet, Offline CMS, Macro Free versions, and CAS2Net Online versions)



Open Forum Questions?

AcqDemo.Contact@dau.edu

Erin.Murray@dau.edu

jerry.lee@dau.edu